

**Member 1**

Title	Name	Preferred name
Address		
Post code		
Telephone		
Mobile		
Email – (To reduce costs we will communicate with you via email where possible)		
Does an existing member live at the same address as you? YES/NO Please indicate their name		

**Member 2 (if applicable)**

Title	Name	Preferred name
Mobile		
Email – (To reduce costs we will communicate with you via email where possible)		

I/We apply for membership of Aughton & Ormskirk u3a and confirm that I/we have reviewed and accept the notes overleaf relating to:

- Terms and Conditions of Membership
- Privacy Statement
- Gift Aid (if applicable)

Signed \_\_\_\_\_ Date \_\_\_\_\_

Signed \_\_\_\_\_ Date \_\_\_\_\_

**GIFT AID**

**I/We wish Aughton & Ormskirk u3a to treat this and future subscriptions I/we make as Gift Aid Donations.**  
*I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax in the current tax year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay any difference.*  
**See further notes on Gift Aid overleaf**

Signed \_\_\_\_\_ Date \_\_\_\_\_

Signed \_\_\_\_\_ Date \_\_\_\_\_

**We offer free membership to applicants aged 90 or over on 1 October but please note you must complete a renewal application form each year to confirm you wish to continue your membership.**

## TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the Principles of the u3a movement.
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the membership team of any change in your personal details.

## PRIVACY STATEMENT

Aughton & Ormskirk u3a requires you to provide your personal information so that you can be kept informed about events and activities that are offered as part of your membership. In collecting your information Aughton & Ormskirk u3a will:

- Store it securely (in order to comply with the terms of the General Data Protection Regulation 2018).
- Use it to communicate with you as a u3a member.
- Share it with group leaders / coordinators for those groups to which you belong.
- Send you general information about the Third Age Trust to which all u3as are affiliated.

## NOTES ON GIFT AID

- 1) In the case of a joint application with just one taxpayer, only that individual should sign.
- 2) Please notify us if you:
  - a) Want to cancel your declaration.
  - b) Change your address.
  - c) No longer pay sufficient tax on your income or capital gains.
  - d) Are now eligible and wish to sign up for Gift Aid.

The Membership Desk will be open at Horizons each Thursday morning. Please bring your completed form between 9.30am and 10.30am.

OR

Please post the completed form together with your cheque (payable to Aughton & Ormskirk u3a) to:

A&O u3a Membership Team  
10 Moss Delph Lane  
Aughton  
Ormskirk  
L39 5DZ

If you post your application, your new card will be emailed to you. If you would like a paper card and a receipt, please include an SAE .

Admin use only

Date:                      Amount: £                      Cash / Cheque / Card / over 90                      Rec'd by (initials):